MONTENURO TURBINES

AIRCRAFT ENGINES WIND TURBINES HYBRID PROPULSION

MASTER
INVESTMENT SUMMARY

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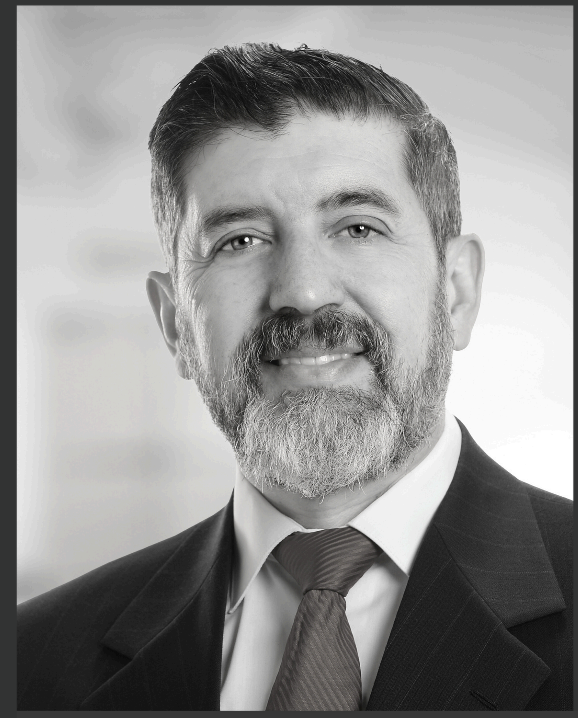
“Changing the future -one turbine at a time” Seeking 850M USD for Expansion

World Class Swedish giant Montenuro Turbines - manufacturer of Aircraft Engines, Wind Turbines and Hybrid Propulsion, is seeking 850M USD in order to expand it’s production.
3 New Next Gen Robotic AI factories will be started in 2027, a special pay out terms have been laid out for Investors. They are open to many Investors and all types of Capital Sources. They have been seeking funding since Winter 2025 (January). Mode of funding is Equity - though some debt maybe acceptable based on the offer.

Client: **Mr Johan Bergqvist**
Company: **Montenuro Turbines**
Contact: **Kunal Soonderji Investment Banker for Principal**
+91 775 704 3223 or kunal@ksventures.co
Role in Project/Company Raising Capital: **CEO**
Location of Project/Company Raising Capital: **Sweden**
Address of Business: **2nd Street 2100 Palm Square Trolhatten Sweden**
Registered in which year: **1969**
Current Total number of employees: **30,000**
Principal Nationality: **Swedish**
Status: **Active**
Principal Residency: **Sweden**
Business Sector: **High end propreity product manufacturing**
Business Stage: **55 Year old company – Expansion**


Johan Bergquvist - 2024


Montenuro Turbines Office Tower

Brief:

Products – 3 (please find details below)
Aircraft Engines: Montenuro’s aviation portfolio includes the AstraCore™ 9000 high-bypass turbofan for commercial jets, the NordThrust™ 400 turboprop for regional fleets, and the VeloJet™ 300 engine for private aviation. Each is built with Valstyrka™ alloy casings and certified under FAA, EASA, and CAAC standards.
Wind Turbines: The wind division features the TerraSpin™ 6000 onshore modular series, OceanVanta™ 900 offshore platforms, and SkyHarvest™ 100 urban microgrid turbines. These systems offer collapsible towers, corrosion-resistant coatings, and smart grid compatibility, with certifications from IEC, DNVGL, and IECRE.
Hybrid Propulsion: Montenuro’s hybrid systems include Voltavia™ HX for regional aircraft, SkyPulse™ Drive Units for eVTOL platforms, and Fluxion™ MicroThrust for cargo drones. All leverage Valstyrka™ 931X alloy and are certified under FAA Special Conditions, EASA CM-21.A-004, and Transport Canada.
Presence - Global & Local
Montenuro Turbines AB earns revenue through a three-tier model: proprietary product sales (aircraft engines, wind turbines, hybrid propulsion), long-term servicing contracts (LTSAs, O&M), and selective licensing of its core technologies like Valstyrka™ alloys and AI diagnostics. This lifecycle monetization strategy converts each product into a multi-year cash asset, driving recurring, high-margin income.

Brand USP:

- 16 Industry Global Awards.
- Order book full until 2040.
- 30,000 Staff on payroll.
- Holder of the highest market share.
- Zero retraction history on orders since 55 years.
- Proprietary Valstyrka™ 931X alloy: Aerospace-grade, ultra-light, thermally stable, used across all propulsion systems.
- Modular architecture across all products enables rapid upgrades, replacements, and customization.
- Predictive diagnostics and AI-driven servicing dashboards embedded in every product line.
- 30 active certifications across aviation, energy, and hybrid systems (FAA, EASA, IEC, ICAO, etc.).
- 27 granted patents + 6 under review, covering propulsion loops, smart grid sync, and autonomous flight control

and much more.

Terms for funding:

(Note to Capital Source: Non-negotiables in bold rest are terms we would be most happy with, kindly provide the closest possible by your esteemed firm)

Equity– **850M USD**
Repayment in 5 years
2x in 10 years
Equity re-calibrated to give 85M USD dividends for life
No Advance
Grace period not required

Primary Collateral: (Cumulatively 1x)
Shares will be the primary collateral
Factories/Plants and land are owned MT so this can be looked at

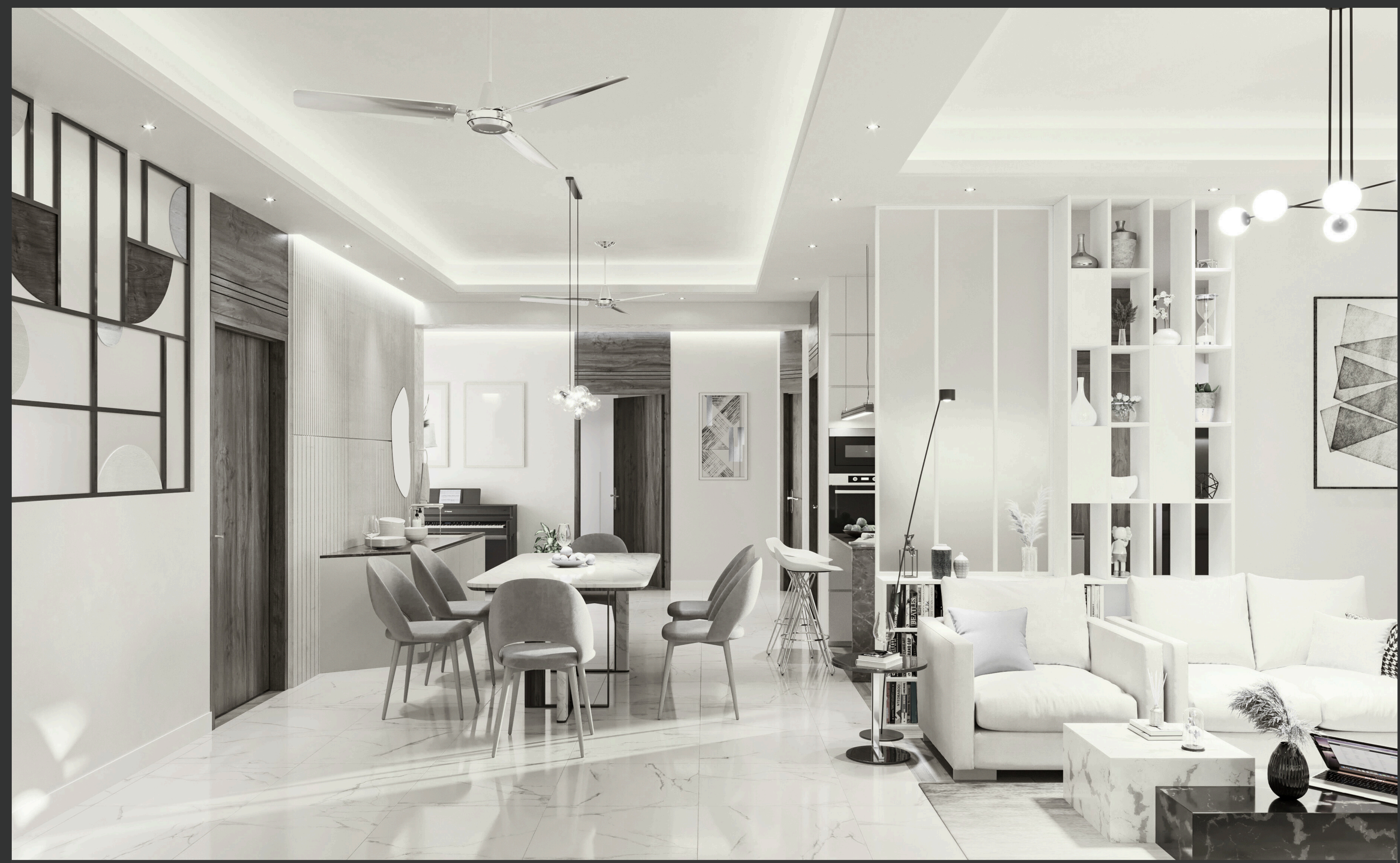
Tranches Schedule
19 tranches starting Winter 2025 completing in 1 year

Secure Repayment:
With 2024 profit at 9B it is very easy for MT to repay.
Order book full until 2040.
Zero retraction sales record since 55 years.
No credit facility offered to customers payment on delivery ensures liquidity and cash flow to be healthy.
Sales are high and revenue/net profit are soaring it is very easy for MT to repay.

Promoters Contribution	30%	Advance of Funding	Placed in Reserve
IRR	18%	5 Year Horizon	based on 5 year repayment schedule
EBITDA	12b	FY 2024	Expected to grow at a 15% to 25% over 5 years
NPV	410M	10 Year Horizon	Discounted at 10% using projected dividend stream of USD 85M/year
EBITDA Margin	19%	Average	Based on 2024 figures
CAC	3M	Average	Customer Acquisition Cost
Net Margin	15-19%	Average	Between 2020 to 2025
R&D	2.7x	2020-2025	Effeciency Ratio
ROI	20%	On Capital Raised	Based on 5 year returns to Investor
Break Even Volume	550	550 Units	Applies for P1, P2 & P3
CAGR	19%	18.42% to be exact	From periods 2020 to 2025
CSAT	97%	Average	Customer Satisfaction Score

Exact Use of Funds:

3 New Factories	33%
Infrastructure	22%
R&D + Innovation	14%
Working Capital	10%
Digital	7%
BD expansion	7%
Regulatory	4%
Reserve	4%
Total 850M USD	100%



Montenuro Turbines - CEO Office

Impact of Project:

Jobs Creation
Montenuro Turbines AB's expansion into three Next Gen Robotic AI factories in Stockholm is projected to create thousands of high-skilled jobs across manufacturing, R&D, and servicing. The company currently employs 30,000 staff across 14 countries, and every new hire undergoes a rigorous four-month training program covering technical systems, compliance protocols, and client engagement standards. The new factories will offer wages up to 3× higher than traditional plants, aligning with union support and reinforcing Sweden's reputation for precision engineering and ethical labor practices.

Environmental Impact
Montenuro's wind turbines and hybrid propulsion systems are engineered for measurable decarbonization. Each OceanVanta™ offshore turbine offsets approximately 6,200 metric tons of CO_2 annually, while hybrid aircraft systems reduce emissions by up to 60% on regional routes. The company's use of recyclable blade materials, corrosion-resistant coatings, and smart grid integration aligns with EU and IEC sustainability standards. With installations across five continents and embedded ESG protocols, Montenuro is not just compliant—it's a clean energy leader.

Economic Multiplier Effect
The project's impact extends beyond direct employment and environmental gains—it activates a high-value supply chain across Europe, Asia-Pacific, and the Americas. Montenuro's vertically integrated model includes alloy manufacturing in Gothenburg, offshore fabrication in Hamburg, and hybrid propulsion labs in Singapore and Austin. With a full order book through 2040 and 45 active clients under long-term contracts, the company's expansion will stimulate regional economies, attract co-development partnerships, and reinforce investor-grade cash flow predictability.

Relationships/Eco System

of all key/third parties involved in execution/success from start to end of project:

Strategic Vendor & Supply Chain Integration
Montenuro Turbines AB operates a vertically integrated supply chain anchored by long-term partnerships with certified vendors across Sweden, Germany, Japan, and Canada. Critical components—such as turbine blades, propulsion modules, and control systems—are sourced from firms like Thermexa Materials AB and OceanReach Engineering Ltd., each undergoing rigorous onboarding audits and traceability checks. The company maintains dual-sourcing for high-risk inputs and strategic inventory buffers at hubs in Trollhättan, Munich, and Singapore, enabling a 99.2% on-time delivery rate. This ecosystem is digitally synchronized via proprietary dashboards that track lead times, defect rates, and responsiveness, ensuring execution reliability from procurement to deployment.

Regulatory & Certification Alliances
Montenuro's regulatory ecosystem spans over 20 jurisdictions, with embedded liaison teams and advisory partnerships such as SkyReg Compliance Consortium. These relationships enable seamless multi-jurisdictional certification across FAA, EASA, ICAO, IEC, and national aviation boards in Japan, India, UAE, and Brazil. The company's products are certified under 30 active frameworks, including IEC 61400, DNVGL-SE-0441, and FAA Special Conditions for hybrid propulsion. This regulatory depth not only accelerates time-to-market but also de-risks investor exposure by ensuring uninterrupted access to global markets and compliance with evolving ESG and safety mandates.

Co-Development & Innovation Partnerships
Montenuro's innovation pipeline is strengthened by strategic alliances with Voltaris Mobility Labs, Helixion Flight Systems, and AeroNova Research Alliance. These partners co-develop hybrid propulsion modules, autonomous flight control software, and next-gen alloys like ValstyrkaTM 932X. The company embeds engineering teams within partner ecosystems to accelerate prototyping and regulatory alignment. In the wind segment, collaborations with GreenSpire Energy and NordWind Analytics drive smart grid integration and predictive maintenance. These relationships are not transactional—they're symbiotic, enabling Montenuro to scale innovation without dilution and maintain its lead in propulsion and energy systems.

Shovel Ready:

Montenuro Turbines AB is fully shovel-ready, with all critical components, regulatory approvals, certifications, and vendor contracts in place to begin immediate execution upon funding. The company holds 30 active certifications across aviation, wind, and hybrid propulsion systems—including FAA, EASA, ICAO, IEC, and Transport Canada—ensuring multi-jurisdictional clearance. Its supply chain has undergone six independent audits, and the blueprints, floor plans, and technical validations for the three Next Gen Robotic AI factories are complete. Alloy production is already underway at 70% capacity in Gothenburg, and the Nordynex Systems AB factory contract is scheduled for signing in Q4 2025. With zero order retractions in 55 years and a full order book through 2040, Montenuro is not waiting to build—it is engineered to launch.

Risks and Mitigation:

Montenuro Turbines AB demonstrates exceptional strength in risk mitigation, making it a standout investment-grade enterprise. With a vertically integrated model spanning 14 countries and 30,000 employees, the company proactively counters operational risks through dual-sourcing, strategic inventory buffers, and predictive maintenance systems—delivering a 99.2% on-time rate. Market volatility is absorbed by long-term contracts, a full order book through 2040, and a diversified product mix across aviation, energy, and mobility. Regulatory risks are neutralized via embedded liaison teams and 30 active certifications across FAA, EASA, ICAO, IEC, and more. Capital deployment is governed by phased milestones and oversight committees per vertical, ensuring precision and accountability. For investors, Montenuro doesn't just manage risk—it converts it into structural resilience.

Team Profiles:

Promoters/Borrowers/Share-Holders/Team/Staff Profiles:

Johan Bergqvist – Chief Executive Officer (CEO)
With over 30 years in aerospace and energy systems, Johan previously led propulsion programs at Solvex AeroDynamics and served as a strategic advisor to the Nordic Ministry for Industrial Innovation. He holds a Master's in Aeronautical Engineering from the Royal Nordlund Institute and an Executive MBA from the Elmsford School of Global Management.

Linda Forsman – Chief Operating Officer (COO)
A specialist in lean manufacturing and robotic turbine assembly, Linda has overseen factory operations across Sweden, Germany, and Singapore. She holds dual degrees in Mechanical Engineering and Industrial Automation, and is Six Sigma Master Black Belt certified.

Henrik Dahlström – Chief Technology Officer (CTO)
A pioneer in AI-driven diagnostics and propulsion materials, Henrik led the development of Montenuro's ValstyrkaTM alloy series. He holds a PhD in Materials Science and has published over 50 papers on hybrid propulsion systems and thermal optimization.

Sofia Lindgren – Chief Financial Officer (CFO)
Former VP Finance at Dynex Motion Group, Sofia brings deep expertise in industrial scaling, investor relations, and capital structuring. She holds an MBA from the Nordholm Institute of Economics and is a certified IFRS and ESG reporting specialist

Dr. Elin Åkesson – Chief Innovation Officer (CINO)
With a background in aerospace R&D and sustainable energy systems, Elin leads Montenuro's hybrid propulsion and wind turbine innovation labs. She holds a PhD in Sustainable Systems Engineering and serves on the EU Clean Aviation Advisory Board.

Mats Öberg – Chief Sustainability Officer (CSO)
Mats drives ESG strategy across Montenuro's product lines, including lifecycle impact modeling and carbon offset programs. He holds a Master's in Environmental Policy and previously led sustainability initiatives at Vattenfall

Camilla Stenmark – Chief Commercial Officer (CCO)
Camilla oversees global sales, client partnerships, and strategic growth. She has 20+ yars in B2B aerospace and energy markets, and holds a degree in International Business and a certification in Strategic Account Management

Additional Documentation List:

1. Investor DPR (Detailed Project Report)
2. Investor Pitch Deck
3. Investor Dashboard
4. Flightstream 2024 (Performance Dashboard)
5. Financial Model (Excel)
6. Use of Funds Breakdown
7. Regulatory & Certification Summary
8. Client & Order Book Overview
9. Factory & Infrastructure Plan
10. Risk & Mitigation Framework
11. ESG & Sustainability Report
12. Team & Governance Profile

Other Information:

Nordic Integrity & Operational Discipline
Montenuro Turbines AB operates with a governance model deeply rooted in Swedish transparency, accountability, and stakeholder inclusion. The board structure includes independent directors, employee representation (as mandated by Swedish labor law), and quarterly oversight committees for audit, ESG, and innovation. Internal audits are conducted bi-annually, and external audits are performed by ANB-BO Sweden. Every director undergoes annual ethics training and conflict-of-interest disclosures. This ethical backbone ensures that decisions are not only commercially sound but socially responsible—reinforcing investor confidence in long-term stewardship.

Culture of Respect, Precision & Stewardship
Montenuro's internal culture reflects the Swedish ethos of mutual respect, clarity, and performance without hierarchy. Every new employee undergoes a four-month onboarding program covering technical systems, compliance protocols, and client engagement standards. Staff are empowered to make decisions swiftly, with zero bureaucracy and no punitive measures. The company maintains a 97% employee retention rate and has never faced a labor dispute. As stated in the DPR: "True to Swedish values, we believe in transparency, accountability, and engineering excellence that speaks for itself." This culture translates into high CSAT scores and seamless client servicing across 14 countries.

Ethics in Client Engagement & Sales Integrity
Montenuro's sales and client engagement model is built on Nordic business ethics—where the customer is valued, but clarity is paramount. The company does not engage in cold calls or unsolicited outreach. Every client relationship begins with in-person, offline meetings—over 6,000 per month—with a 30% conversion rate sustained over 12 quarters. When clients raise concerns, Montenuro's response is never defensive—it is constructive and educational. This approach, described in the DPR as "customer stewardship," ensures that every transaction is grounded in trust, technical validation, and mutual respect. Investors benefit from a culture that prioritizes integrity over volume.

Links:

www.montenuroturbines.com
linkedin.com/in/lars-nystrom-montenuro
linkedin.com/in/ingrid-falk-montenuro
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KS Ventures Advisory:

Dear Investors,
We have hired a third party Audit firm to cross check all data provided, there is no discrepancy. All facts are accurate and true as of September 2025.
We are very happy to recommend funding to be executed for Montenuro Turbines for 850M in 19 tranches with their re-payment plan as suggested by them.
Please go ahead and perform your own due diligence on the case, if any support is needed we are more than happy to help.

Yours Sincerely
Kunal Soonderji
CEO
KS Ventures
Sep 2025

CONNECT WITH THE INVESTMENT BANKER

KS VENTURES©

CEO - KUNAL SOONDERJI

E. kunal@ksventures.co

N. +91-7757-0432-23

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